



Laxmi India Finleasecap Private Limited

REGD. OFFICE: 2, DFL, GOPINATH MARG, M.I. ROAD, JAIPUR, 302001, RAJASTHAN PHONE NO: 0141-4031166, 4033635 E-mail: info@lifc.in, Website: www.lifc.co.in

Ref No.: LIFC/BSE/2021-22/18

Date: June 01, 2021

To,
The Manager
Department of Corporate Services,
BSE Limited, 25th Floor,
P J Towers, Dalal Street,
Fort, Mumbai – 400 001 (Maharashtra)

Sub: Debenture Trustee certificate under Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

In pursuance to the provisions of Regulation 52 (5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended) ("LODR"), please find enclosed certificate received from debenture trustees taking note of disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended 31st March 2021.

We request you to kindly take on record the aforesaid information.

Thanking You,

For Laxmi India Finleasecap Private Limited

Anurag Jain Company Secretary M. No.: A52322

Encl.: A/a

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



28244/ITSL/OPR/2021

June 1, 2021

Laxmi India Finleasecap Pvt. Ltd 2,DFL Tower, Gopinath Marg M.I. Road, Jaipur-Rajasthan 302001

Kind Attn: Mr. Piyush Somani

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures/Bonds issued by Laxmi India Finleasecap Private Limited, for the half year ended March 31, 2021.

Dear Sir,

We are acting as Debenture/Bond Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Laxmi India Finleasecap Private Limited ("The Issuer Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52 (4) of the Regulations without verification.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

Encl. As above